

**Improvement Programme of
Elderly Centres (IPEC)
/ cum
Jockey Club Elderly Facilities
Modernisation Scheme (JCEFMS)**

24 April 2012

Social Welfare Department

Background (1)

2012-13 Budget :

“ The Government will allocate **\$900** million under the Lotteries Fund to improve the **physical setting** and **facilities** of elder centres This will enhance the community support services for elders and their carers. ”

The initiative is now named as **Improvement Programme of Elderly Centres (IPEC)** (長者中心設施改善計劃)

Background (2)

On 21.4.2012, the Hong Kong Jockey Club Charities Trust (HKJCCT) announced to donate **\$110** million to all elderly centres that join IPEC

- to procure some upgraded Furniture & Equipment (F&E) under the Jockey Club Elderly Facilities Modernisation Scheme (賽馬會智安健計劃)

Beneficiary Elderly Centres

<i>Service Type</i>	<i>No.</i>
DECC	41
NEC	118
SE	51
SF	40
Total	250

Implementation Schedule

Three phases over a period of six years

- Phase 1 (2012 - 2014)
- Phase 2 (2014 - 2016)
- Phase 3 (2016 - 2018)



Key Features of IPEC

IPEC (1)

Flexibility is given in enhancing the physical setting of the premises including –

- use of modern and durable fitting-out materials;
- flexibility on layout, design and technical schedule to cater for the various needs of the elders and provide a safer environment for them

IPEC (2)

- use of up-to-date equipment, facilities and information technology
- enhanced items in fitting-out works e.g. CCTV, suspended false ceiling, air conditioning
- meeting the statutory requirements such as the Building Regulations and the Design Manual : Barrier Free Access 2008

IPEC (3)

Project grant given in two separate portions in a single lump sum from the Lotteries Fund (LF) for -

- a) fitting-out works (F/O)
- b) upgrading furniture & equipment (F&E)

IPEC (4) Funding for F/O and F&E under IPEC

	Amount (\$ million)			
	DECC cum IHCST	DECC	NEC	SE / SF
Elderly Centres (Standard size)				
F/O Works (including contingencies, Professional Fees and Lithography)	5.79	5.01	3.52	2.46
Purchase of Upgraded F&E Items	0.16	0.16	0.10	0.07
Grand Total	5.95	5.17	3.62	2.53



IPEC (5)

- Virement from the allocation of fitting-out works with an amount not exceeding 5% of the total allocation (for both F/O and F&E) for the purpose of purchasing additional F&E is allowed

	Amount (\$ million)			
Elderly Centres (standard size)	DECC cum IHCST	DECC	NEC	SE / SF
Maximum amount for purchasing upgraded F&E (5% virement)	0.30	0.26	0.18	0.13

IPEC(6) Sliding Scale in calculation of F/O

<i>Size of Unit as compared with the standard size</i>	<i>Proposed Sliding Scale</i>
At 120% or above	120%
Reaching 110% and below 120%	110%
Reaching 80% and below 110%	100%
Reaching 70% and below 80%	90%
Reaching 60% and below 70%	80%
Reaching 50% and below 60%	70%
Reaching 40% and below 50%	60%
Reaching 30% and below 40%	50%
Reaching 20% and below 30%	40%



Example -

A NEC with area size of 370m² (94% of standard size)

- Previous LF grant for reprovisioning in 2010

F/O : \$ 2.55 million

F&E : \$ 0.07 million

- under IPEC :

Amount (\$ million)		5 % virement
F/O (100% of standard cost)	\$ 3.52	\$ 3.44
F&E	\$ 0.10	\$ 0.18
Total	\$ 3.62	\$ 3.62



Key Features of IPEC cum JCEFMS



IPEC cum JCEFMS (1)

- Only those agencies join IPEC can be eligible for JCEFMS.
- Fitting Out cost is to be covered by IPEC and Furniture & Equipment is to be covered by JCEFMS

IPEC cum JCEFMS (2)

(1) Upgraded F&E items under four thematic categories

- Promotion of health
- Promotion of continuous learning
- Prevention of dementia / cognitive impairment
- Strengthening carer support and home safety demonstration

* at least select two among four themes

** the amount of each theme is capped at 60% of the total sum of the four thematic categories

IPEC cum JCEFMS (3)

(2) Replacement of worn-out items at an amount of 35% of full set of standard F&E

- * Elderly centres concerned should be responsible for any liability or additional recurrent requirements and expenses arising from these items, which would not be covered by either SWD or HKJCCT

IPEC cum JCEFMS (4)

	Four Thematic Categories	Amount (in HK\$)		
		DECC	NEC	SE /SF
A	Promotion of health	193,000	130,800	97,800
B	Promotion of continuous learning	149,500	128,000	84,200
C	Prevention of dementia /cognitive impairment	37,500	28,500	18,500
D	Strengthen carer support and home safety demonstration	73,500	42,500	11,000
	Total	453,500	329,800	211,500



IPEC cum JCEFMS (5)

	Amount (in HK\$)		
	DECC	NEC	SE / SF
F&E Items under four themes	453,500	329,800	211,500
Replacement for existing worn-out F&E items (35% of existing F&E)	153,300	107,600	65,900
Total	606,800	437,400	277,400

IPEC cum JCEFMS (6)

	Amount (\$ million)			
	DECC cum IHCST	DECC	NEC	SE/SF
Elderly Centres (Standard size)				
F/O Works (including Professional Fees and Lithography)	5.79	5.01	3.52	2.46
Upgraded F&E and replacement of existing items	0.61	0.61	0.44	0.28
Total	6.40	5.62	3.96	2.74

IPEC or IPEC cum JCEFMS

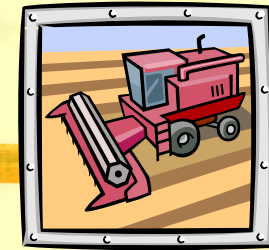
Amount (\$ million)				
Elderly centre	DECC cum IHCST	DECC	NEC	SE/SF
IPEC				
Total (F/O+F&E)	5.95	5.17	3.62	2.53
IPEC cum JCEFMS				
F/O from IPEC	5.79	5.01	3.52	2.46
Upgrading F&E	0.46	0.46	0.33	0.21
Replacement of worn-out F&E	0.15	0.15	0.11	0.07
Total	6.40	5.62	3.96	2.74



Eligibility Criteria



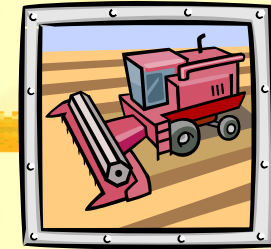
Eligibility Criteria (1)



5-year rule

- Premises which have not been newly fitted-out or undergone major renovation in the last 5 years
- If major renovation within 5 years was for the sub-base only, the main base is eligible for IPEC

Eligibility Criteria (2)



5-year life-span

- Remain in operation for not less than 5 years upon completion of improvement works
- Not be affected by redevelopment within 5 years
- Undertake for continuation of service for 5 years in leased commercial premises

Eligibility Criteria (3)



Special Cases

- Submitted major renovation application to LF but under processing and has not yet been approved; or
- Successful LF application for fitting-out and F&E for reprovisioning while pending taking over the premises; or
- Allocated with LF grant for major renovation and invitation for tendering for works has NOT been issued.

(Elderly centre may opt for IPEC under the condition that any expenses incurred from previous LF application has to be borne by the concerned NGOs or absorbed within the approved grant under IPEC)

Monitoring and Acknowledgement



Monitoring

The monitoring on the progress of renovation works as well as other payment reimbursement procedure should follow the procedures as set out in the latest LF Manual, in particular to Chapters 3 and 6

Acknowledgement of IPEC funded by LF

- Recognised LF in usual manner in accordance with para. 7.2 of the LF Manual
- Individual request for exemption from making acknowledgement will be dealt with under para.7.2.6 of the LF Manual.

Acknowledgement of HKJCCT and other conditions

- Acknowledge the HKJCCT's contribution by erecting commemorative plaques within the premises of the centres, with reference to the specification as required by HKJCCT
- Show no objection to publicity arrangement if HKJCCT wish to publicise any interesting stories of JCEFMS

Acknowledgement of HKJCCT and other conditions

- Show the amount received from HKJCCT in audited account as a donation from HKJCCT
- Submit report and photos showing conditions before and after JCEFMS within 3 months upon completion of procurement
- Submit record of service outputs for the first year upon completion of JCEFMS

Invitation of Participation



Invitation of Participation (1)

Invitation letter issued on 23.4.2012 to invite agency to indicate :

- whether the agency would join IPEC cum JCEFMS or IPEC only;
- the preferred phases of improvement works for individual centre; and
- past renovation record of individual centre.

Invitation of Participation (2)

- SWD to notify NGOs about the phase of implementation after considering views from **district** to ensure the improvement works are conducted in a co-ordinated manner
- NGOs to submit proposals for vetting and approval
- allocation of LF grant and commencement of works / procurement

Invitation of Participation (3)

- NGOs which have opted to join JCEFMS to submit application form for SWD's approval before proceeding with the purchase.
- NGOs to procure the F&E items and apply for reimbursement from HKJCCT via SWD.
- SWD to vet the claim and pass the approved receipts to HKJCCT for reimbursement

Implementation



Implementation Schedule (1)

- **31 May 2012**

Deadline of submission of indication of interest and preferred phase by NGOs

- **July 2012**

Notification of results to NGOs under 1st phase

- **July to August 2012**

Submission of proposal by NGOs under 1st batch

- **December 2012**

Project Commencement (first batch)



Implementation Schedule (2)

- *April 2014*

Confirmation of centres joining 2nd phase

- *April 2016*

Confirmation of centres joining 3rd phase

- *After 2018*

Completion of IPEC and JCEFMS



Thank You



Q & A

